



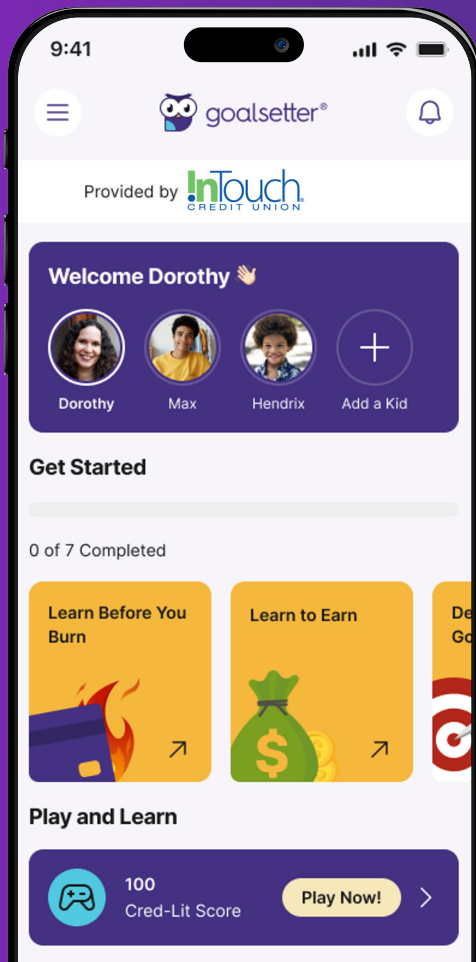
Check out our Quick Start Guide

for an easy run down of the menu items we're famous for. ;-)



New to Goalsetter?

Welcome to the Future of Family Banking.



Grows with kids from Kindergarten to College.

A debit card with parental controls.

Game-based financial education with points earned.

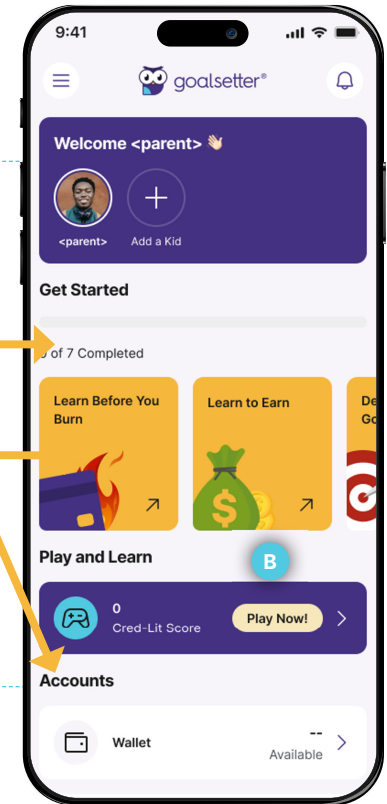
Goal-based savings account.

Allowance and chore tracking.

First up - The Basics:

On the Home Screen, you can **navigate** to each section of the app and add a kid.

- **Add a Kid** - Invite up to five kids you love to join and get Goalsetter's financial education app, savings account, debit card and so much more. Kids can use their own phone or tablet, or can sign in on their parent's device.

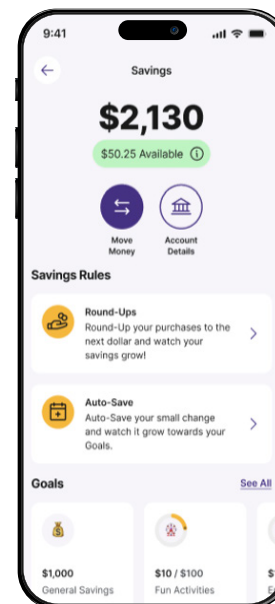


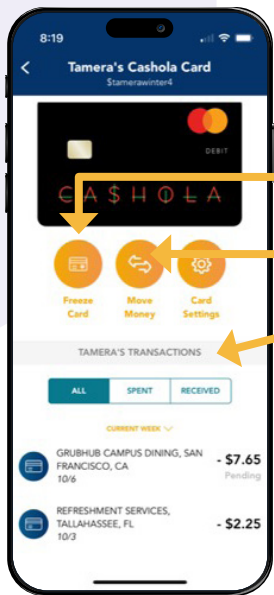
Next - The key features that our families love most:

1. Savings

How to get there: Home Screen, Click on "Savings" under a family member's profile

- **Set up Goals:** Under the Goals tab, set up short-time or long-term goals to save for things that matter most.
- **Auto-Save and Round-ups:** Save small amounts towards your family's big goals with our easy savings features.





2. Debit Card

How to get there: Home Screen, Choose "Cashola Card" under a family member's profile

- **Parental Controls:** Limit where and how much your kid can spend with smart controls.
- **Move Money:** Use "move money" to do real-time transfers to your kid's debit card.
- **Expense Tracking:** See every debit card expenditure, and get notifications on your phone whenever a debit card swipe is made.

3. Moneylingo Videos

How to get there:

Select MoneyLingo in the bottom Navbar on home screen.

- **Moneylingo:** Since learning money is like learning a foreign language, we have engaging money videos for the whole family.



4. Financial Education Quizzes

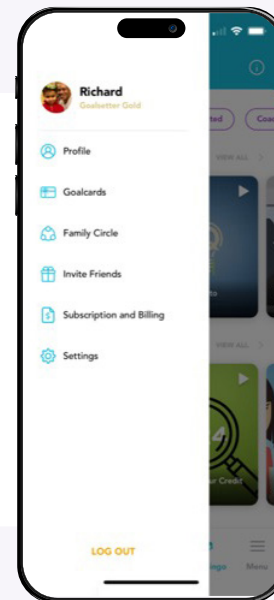
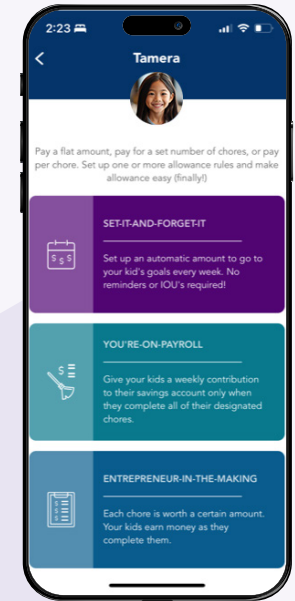
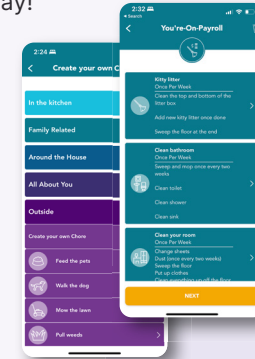
How to get there: Select Games in the bottom Navbar, click on a family member, then choose "FinLit Quizzes."

- **Weekly FinLit Quizzes:** Fun K-12 financial education quizzes pushed to your phone weekly and tailored to each user's learning level, teaching concepts from saving to investing to credit.
- **Learn Before you Burn:** Your kid's debit card will automatically freeze on Sunday if they haven't taken their weekly financial education quizzes. Once they take the quiz, it will magically unfreeze again!
- **Learn to Earn:** Pay your kids for every weekly quiz question they get right - make financial education rewarding and fun.

5. Allowance

How to get there: Home Screen, Choose "Allowance" under a family member's profile

- **Allowance:** Use "Set it and Forget It" for weekly auto-allowance or tie chores to allowance payments. Three different allowance rules let every family do allowance your way!



And More...

Where to find even more features & settings: Home Screen, Select the Menu in the bottom Nav

- **Need more?** Chances are, it's here. Manage settings, billing, and your profile all in one place.